

# Checklist for Putting Affairs in Order

## Funeral wishes

- Funeral arrangements discussed (incl. if there is a funeral plan in place, and if there is a preferred funeral director)
- Funeral wishes known

## Will

- Will in place
- Will located
- Will is up to date

## Financial information gathered

- Bank accounts / building societies
- Pensions
- Investments
- Property deeds

## Utility providers identified

- Gas
- Electricity
- Water
- Phone / internet

## Online accounts, subscriptions, deliveries

- Online accounts for the above
- Further online accounts such as shopping, retailers, grocery delivery

- Details left for accessing online accounts
- Subscriptions identified for cancellation
- Regular deliveries identified for cancellation
- Social media presence identified

**Important documents located for registration of death, see:**

<https://www.gov.uk/after-a-death>

- Passport
- Birth certificate
- Marriage / civil partnership certificate
- National Insurance number